



Jewish Federation  
OF CLEVELAND  
**HERE FOR GOOD**

THE LEGACY  
SOCIETY

## Letter of Intent

It is with deep satisfaction and an abiding commitment to my community that I sign this declaration so that my intended contribution can provide for the future generations and assure continuity of services and programs in our Jewish Community.

Name \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Birthdate \_\_\_\_\_

Email \_\_\_\_\_

I have already included the Jewish Federation of Cleveland in my Estate Plan. My charitable plan includes:

Bequest in my will

Testamentary recommendation from a Donor Advised Fund

Designation from my retirement plan

Distribution from my trust

Gift of life insurance

Other (specify) \_\_\_\_\_

I intend to include the Jewish Federation of Cleveland in my estate plan and will make this provision during the next \_\_\_\_ months.

Estimated Gift Value: \_\_\_\_\_

My gift will be \$100,000 or greater for recognition in the Endowment Book of Life.

### Donor Recognition (Please Choose One)

I/We give permission to be recognized as a Legacy donor to inspire and encourage others.

My/Our name(s) should appear as follows \_\_\_\_\_

I/We prefer to remain anonymous.

Signature(s) \_\_\_\_\_

Date \_\_\_\_\_

*This Letter of Intent is not a legal obligation and may be changed at the donor's discretion.*

**For additional questions, contact Jennifer Schwarz at [jschwarz@jewishcleveland.org](mailto:jschwarz@jewishcleveland.org) or call 216-593-2816**

***Please email your completed letter of intent to [legacysociety@jewishcleveland.org](mailto:legacysociety@jewishcleveland.org).***